

Kaap Agri Limited
Incorporated in the Republic of South Africa
(Registration number: 2011/113185/06)
ISIN: ZAE000244711
Share code: KAL
("Kaap Agri" or "the Company")

NOTICE OF ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT

Notice is hereby given that the annual general meeting of Kaap Agri will be held at 12:30 on Thursday, 15 February 2018 at the Kaap Agri Member Hall, 65 Voortrekker Road, Malmesbury to transact the business as set out in the notice of annual general meeting ("Notice of AGM") that was distributed to shareholders today, 21 December 2017.

The summarised consolidated results for the financial year ended 30 September 2017 are annexed to the Notice of AGM and contain no changes to the summarised consolidated results for the year ended 30 September 2017 published by the Company on SENS on 29 November 2017.

The full annual financial statements for the Company's financial year ended 30 September 2017 will be available on Kaap Agri's website www.kaapagri.co.za on or before 24 January 2018.

The date on which shareholders must be recorded as such in the share register to be eligible to attend and vote at the annual general meeting is Friday, 9 February 2018, with the last day to trade being Tuesday, 6 February 2018.

Malmesbury
21 December 2017

Sponsor
PSG Capital